

Transforming Electronic Groups Project – Update for WSC Structure



Transformation Powered by Worldwide Trusted Servants

Building Our Future by Understanding Our Past



Agenda



Creating a Global Electronic Meeting Search

Supporting Electronic Groups in Geographic Areas

- Online Group Records Forms & Listings
 - Group Area Transfer Forms / Group Transfers
 - Electronic Group PDF Forms
 - Electronic Group Management (Manual)
- Vision for Geographic Group Search
- Temporary Electronic Group Decisions

Replacing the Online Group Records (OGR) Application

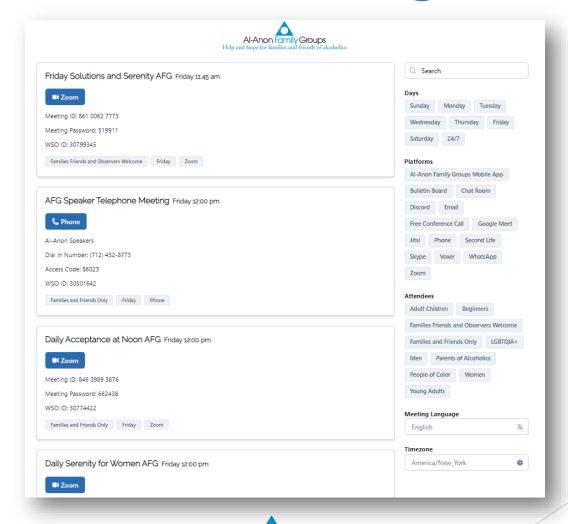
- Vision for Geographic Group Search
 - OGR Task Force
 - First Next Generation Group Records Workflow

COMPLETED

Global Electronic Meeting Search



Global Electronic Meeting Search







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Creating the Vision for Electronic Groups in Geographic Areas

Geographic Electronic Group Vision



Electronic Group Transfers
Online Electronic Group Registration &
Change Forms

IN PROGRESS Electronic Group Listing
Geographic Electronic Meeting Search

UP NEXT

Area Processing of Electronic Group Registration and Updates

DOWN THE ROAD Hybrid Group Meeting Search
Next Generation Workflow for District
Representatives and others



COMPLETED

Electronic Group Transfers & Forms



Group Transfer Forms

Group Transfer from the GEA

Group completes form



Receiving
Area process
approves
transfer



Automatic GEA approval

Group Transfer to the GEA

Group completes form



GEA approves transfer into Area



Geographic Area approves



Electronic Group Forms

Why the move to online forms only?

Online forms are convenient

Group changes are processed faster

Submitter receives confirmation email automatically

Required fields ensure accurate data





Takeaways: Completed Work

- Information to Share:
 - Global Electronic Meeting Search is now available!
 - Electronic groups can transfer to and from the GEA using available online forms
 - Electronic group registration and change forms can only be submitted online
 - In the future, group forms will only be available online
- Strategies to Explore:
 - How to support less technologically savvy group trusted servants





Pause for Questions

Geographic Electronic Group Vision

COMPLETED

Electronic Group Transfers
Online Electronic Group Registration & Change

IN PROGRESS Electronic Group Listing
Geographic Electronic Meeting Search

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IN PROGRESS

Geographic Electronic Meeting Search

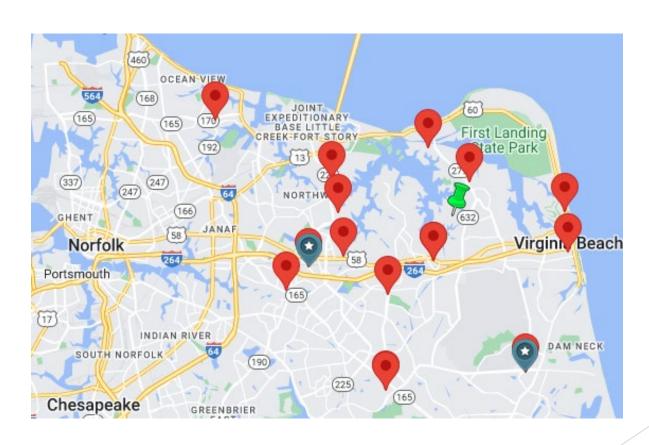




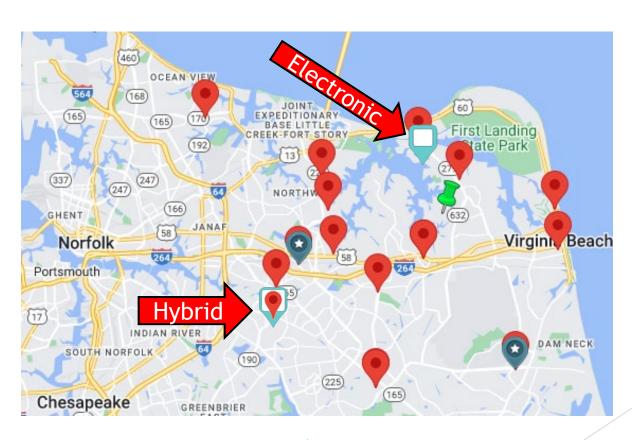














When do groups temporarily meeting online need to decide if they want to transition to being permanent electronic groups?



Takeaways: In-Progress Work

- Information to Share:
 - ➤ A MS Excel-compatible export of electronic groups registered with a geographic Area is being developed for the current Online Group Records application
 - Electronic groups registered with geographic Areas are currently not displayed on al-anon.org
 - WSO Staff are working now to evolve the Geographic Meeting Search to list these groups
- Strategies to Explore:
 - How to ensure groups temporarily meeting online have the correct location description information to ensure the newcomer finds the meeting



Pause for Questions

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Creating the Vision for the Next-Generation Group Records Application



Contact AFG Records	Version 4.11		
® <u>Search Video</u>	Searc	h for Al-Anon groups in Area 999_	_TEST
Group ID	Meeting City	Zip/Postal Code	District V Status V
		Search Clear	
			Alerts
			1 group reported not meeting
Show/Hide Reports			
® Reports Video			Administer Alateen Groups Administer Registrations

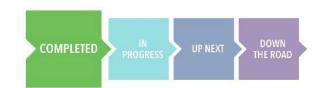
Groups matching search criteria [click on row to see group details] [click column heading to sort list]

	<u>ID</u>	<u>Group Name</u>	<u>Status</u>	<u>City</u>	<u>Zip</u>	<u>District</u>	Reg Date
Details	30626348	Norfolk Steps And Traditions AFG	Active	Virginia Beach	22459	0006	10/9/2000
<u>Details</u>	30649603	Boyd Street AFG	Active	Virginia Beach	23457	0009	2/3/2015
<u>Details</u>	30666855	Monday PM Parents AFG	Inactive	Virginia Beach	23455	0008	
<u>Details</u>	30734516	Progress Not Perfection AFG	Reported Not Meeting	Virginia Beach	23456	8000	3/2/2020

Online Group Records (OGR) Application

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Online Group Records Task Force

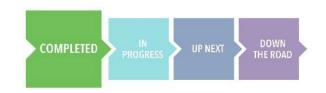




AGRCs 42/67 Areas (63%)

DRs 195/714 DRs (27%) 2+ Years Service <2 Years Service





Response High Points

	AGRCs	DRs
Logged into the application	100%	67%
Responded OGR works well for their role	97%	84%

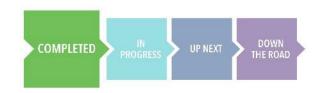




The Good News



Participating AGRCs and DRs prefer the OGR process to manage new group registrations and group changes to available alternatives



- Maintain simplicity
- Increase search options
- Provide electronic group support
- Offer flexible report filtering
- Notify DRs of group changes
- Streamline the new group registration workflow

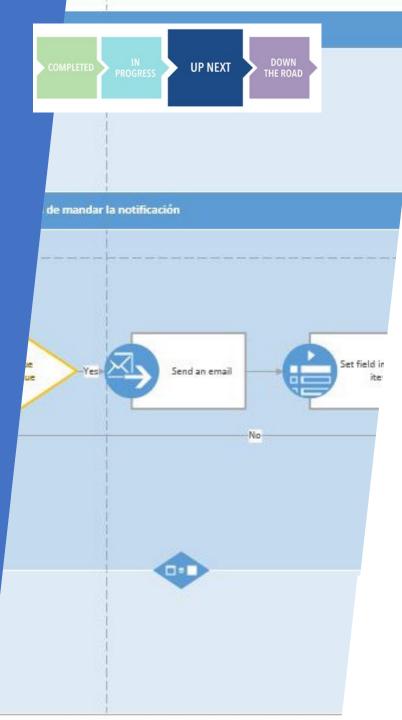




- Utilize mainstream browsers, particularly Chrome and Safari
- Ensure the nextgeneration OGR workflow is mobile-friendly and Apple device-compatible

UP NEXT

Next Generation Group Records



Next Gen Group Records

First Release: AGRC New Electronic Group Registration Workflow

- Begin late 2023 to early 2024
- Provide consistent updates to WSC members re: timeline



Next Gen Group Records

- Purpose-built, read-only workflow for DRs
- Versatile reporting
- Read-only access to AISs and other trusted servants



Takeaways: Up Next & Down the Road Work

- Information to Share:
 - OGR application replacement is up next
 - ► AGRC electronic group workflow is first-up
 - Complete OGR replacement is still many years in the making
- Strategies to Explore:
 - How to familiarize AGRCs with existing WSO training videos in anticipation of future videos being supplied

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